

Bolder Group Exchange (BGX) Login



Secure Access to all your Bolder Accounts

User Guide



What is changing?

Bolder has upgraded its investor/client portal by implementing two-step authentication, which improves the platform's security measures. This enhancement will provide additional security for users, though it does require an extra authentication step during the login process.

Existing and new users can easily link their account by following the steps in this document.

What options do you have?

Option 1: Link your Bolder account to your third-party identify provider such as Google or Microsoft.

Option-2: You can use your email addresses and word to create an account.

For both options, you need to select your preferred two-step verification method from Email twostep verification, SMS authentication, or using an Authenticator app both during registration and each time you log in.



Do you need to create a Bolder account?

If you have not created a Bolder account since November 6, 2023, please follow these steps:

Step-1: Go to <u>http://my.boldergroup.com</u>, where you can select your preferred language at the bottom.



Step-2: Choose your 2-step verification method.

You can choose to receive a verification code via email, SMS, or using the Authenticator application.

Click on the method you prefer to continue.

Choose y	our 2-step verification
You c Authen authentica	an choose between the ticator app, Email or SMS tion as two-step verification
	Authenticator App
	🖂 Email
	€ SMS



Option 1: Create your BGX account using your external identity provider like Google or Microsoft

Step-1: Choose which external identity provider you want to use, for example Google or Microsoft.

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Email Address		5	
johndoe@gm	ail.com		
Password		a second	
Forgot yo Help us b	o <mark>ur password?</mark> Deat the bots		
All May	C		
Enter the chai	racters you see		
		< T	Select to sign in with
Si	ign in		B. 01
S	OR	/	your Microsoft Account
Sign in with yo	or or or social account		your Microsoft Account
Sign in with yo	or or our social account e with Microsoft		your Microsoft Account
Sign in with yo	on or e with Microsoft e with Google		your Microsoft Account



Step-2: Fill in the credentials (e-mail and password) of your Microsoft/Google account.

NOTE: You can be signed into your browser with your Microsoft/Google account. Please choose the correct e-mail address you want to use! If you have two-factor authentication enabled on your account, you will need to use this.

Sign in	Microsoft Sign in
Email or phone Forgot email?	Email, phone, or Skype No account? Create one! Sign in with Windows Hello or a security key (?)
To continue, Google will share your name, email address, language preference, and profile picture with b2clogin.com.	Next
Create account Next	
	🔍 Sign-in options

Step-3: After signing in with your Microsoft or Google account you need to send a verification code to your e-mail to verify your e-mail address. Click on send verification code. The verification code will be sent to your inbox. Input the verification code and click verify code.

You will now be able to input a display name if the field is empty, at which point click 'Continue'.

Please provide the following details. Email Address* • John.Doe@gmail.com Send verification code Display Name* •	Please provide the following details. Verification code has been sent to your inbox. Please copy it to the input box below. Email Address* John.Doe@gmail.com Verification Code* 324896 Verify code Send new code Display Name* John Doe
Continue Cancel	Continue Cancel

Step-4: Based on the chosen 2-step verification method under step 2, you will now need to go through the relevant verification.



Option-1: Authenticator Application Option-2: SMS Authentication Option-3: Email 2-Step Authentication

Step-5: To link your old login to your new Bolder (BGX) account, you need to go to page 16 (or <u>Click</u> <u>here</u>) for a comprehensive guide. This step does not apply if you don't have an old login from November 6, 2023 available.

Please note, if you have completed all the steps correctly, your account will be available within 30 minutes.



Option 2: Use your e-mail and password with an authenticator application, SMS authentication or with email verification.

Step-1: Choose your 2-step verification method.

You can choose to receive a verification code via Email, SMS, or by using an authenticator app.



Step-2: Click on "Sign Up Now"



Sign in with your email address	
Email Address	
Email Address	
Password	
Password	and the second
Forgot your password? Help us beat the bots	
Subs	
Enter the characters you see	
Sign in	1793
Sign in with your social account	TITT
Continue with Microsoft	
G Continue with Google	Select to create an account using email
	Sign in with your email address Email Address Email Address Password Password Password Help us beat the bots C Enter the characters you see Sign in OR Sign in with your social account C C C C C C C C C C C C C C C C C C C

Step-3: Enter the email address you wish to use, fill in the characters from the code on the screen, and then click on 'Send Verification Code'.



	
Please p	provide the following details.
Verification c Please copy i	ode has been sent to your inbox. it to the input box below.
Email Addres	ss 🕕
John.Doe@	gmail.com
Å	C
RVNWD	
and the second se	ication code
Send verif	

Step-4: A verification code will be sent to the entered email address; the received verification code must be entered in the 'Verification Code' field.

Please provide the /erification code has been Please copy it to the input Email Address 0	following details. a sent to your inbox. box below.	Enter the email address you want to use for your BGX login
John.Doe@gmail.com		
/erification Code 🕕		and the local sectors and
023615		Enter the
Help us beat the bots		from the e-mail yuou received.
NAS		
С		Verify the code
RVNWD		before you continue

Step-5: Create a new password to use for your new BGX login.

Note: We recommend creating a new unique password for increased security.



ils. Create a new password with the following requirements:
- At least 8 to 64 characters
1. A lowercase letter
2. An uppercase letter 3. A number
4. A symbol
Confirm your password
by repeating it
and the second s
Create when all the

Step-6: You have now successfully created your account. At this point, you can choose the two-factor authentication method you want to use to sign in. You can either do this using an authenticator app such as Google or Microsoft authenticator or by SMS authentication.

What option for the two-factor authentication did you choose?

Option 1: Authenticator App, <u>click here</u> for the guide. Option 2: SMS Authentication, <u>click here</u> for the guide. Option 3: Email 2-step authentication, <u>click here</u> for the guide.

Authenticator App

Step-1: If you have chosen to use an authenticator app and you do not have an authenticator app you can download and install one from the Google Play Store or Apple App Store. You can use one of the following or any other authenticator app of your choice:



Instructions: <u>How to use the Microsoft Authenticator app - Microsoft Support</u> <u>Get verification codes with Google Authenticator - Android - Google Acc</u>ount Help

Step 2: Sign in using the e-mail address and password that you have created.



Choose Email login if you created an account with an email address or social login to log in with your third-party identity provider, such as Google or Microsoft.

Email Login:

Enter your email address, password, and the characters on the screen, then click Sign Up.

< Bock
Sign in with your email address
Email Address
Your Email Address
Password
Your Password
Forgot your password? Help us beat the bots
HA
C The code on your screen
Sign in
OR
Sign in with your social account
Continue with Microsoft
G Continue with Google
OR
Don't have an account?
Sign up now

Social Login:

Choose the Microsoft or Google account you want to sign in with and click on the appropriate option. Then, follow the steps according to your Microsoft or Google account settings.



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Email	Address	
Ema	il Address	
Passw	ord	
Pass	word	
	<mark>Forgot your p</mark> Help us beat	assword? the bots
	-	R
	C	
Ente	r the characte	rs you see
	Sign i	n
	OR	
gn in	with your	social acc
	Continue w	ith Microsof
G	Continue w	ith Google
	OR	2
	Don't have an	account?

Step-3: Open the authenticator app on your phone or tablet. Follow through the first set up steps of the authenticator app and scan the QR code. You will then be able to continue.

Note: If you are signing into the portal on your phone, you can click '*Can't scan? Try this*' to open an authenticator of your choice on your phone.





Step-4: Enter the code from your authenticator app. You can now verify the code, and you will be redirected to the account dashboard.

\Leftrightarrow	The second second
Please provide the following deter	ails.
inter your code* Enter your code	Enter the code from the authenticator app on your phone. This step will be repeated every
	time you sign into the

Step 5: To link your old login to your new Bolder (BGX) account, go to page 16. This step does not apply if you do not have an old login from before November 6, 2023 available.

SMS Authentication

Step 1: You need to log in with the account you just created.

Choose Email Login if you created the account with an email address or Social login to log in with your third-party identity provider such as Google or Microsoft.



Email Login:

Enter your email address, password, and the characters displayed on the screen, then click Sign Up.

< Back
Sign in with your email address
Email Address
Your Email Address
Password
Your Password
Forgot your password? Help us beat the bots
BAR
C
The code on your screen
Sign in
OR
Sign in with your social account
Continue with Microsoft
G Continue with Google
OR
Don't have an account?
Sign up now

Social Login:

Choose the Microsoft or Google account you want to sign in with and click on the appropriate option. Then, follow the steps according to your Microsoft or Google account settings.



<	Bo	ick	

Sign in with your email address

Ema	il Address
En	nail Address
Pass	sword
Pa	ssword
	Forgot your password?
	Help us beat the bots
	NA
	C
En	ter the characters you see
	Sign in
	OR
n ir	n with your social acco
	Continue with Microsoft
G	Continue with Google
	OR
	Don't have an account?

Step-2: Select the Country Code and enter the number on which you want to receive the code to authenticate.



n send you.
Select the country code of
your phone number
Enter your phone number

Step-3: Send the verification code to your phone, enter the verification code in the field below and click 'Verify Code'. You will be redirected to the account dashboard.

<⇒	
Enter a number below that a code via SMS to authe	t we can send enticate you.
Enter your verification code b	elow, or <u>send</u> Enter the verification code
Verify Code Cancel	

Step 4: Link your old login to your new login at Bolder Group Exchange (BGX). Click here to follow the pairing guide. This step does not apply if you are new to our online platform and, therefore, do not have an old login available. If you have followed all the steps correctly, your account will be available on your "Account Dashboard" within 30 minutes.

Email 2-Step Verification

Step 1: You need to log in with the account you just created.

Choose Email Login if you created the account with an email address or Social login to log in with your third-party identity provider such as Google or Microsoft.



Enter your email address, password, and the characters displayed on the screen, then click Sign Up

< Back
Sign in with your email address
Email Address
Your Email Address
Password
Your Password
Forgot your password? Help us beat the bots
RA
C The code on your screen
Sign in
Sign in with your social account
Continue with Microsoft
G Continue with Google
OR
Don't have an account? Sign up now

Social Login:

Choose the Microsoft or Google account you want to sign in with and click on the appropriate option. Then, follow the steps according to your Microsoft or Google account settings.



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Sign in with your email address

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Passwo	rd
Passw	vord
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Enter	the characters you see
	Sign in
	OR -
n in w	vith your social acc
	Continue with Microsof
G	Continue with Google
	OR

Step 2: Click Send Verification Code. An email verification code will be sent to your inbox.



→	
e following details.	
Please click Send button.	
dress	
ication code	
Cancel	
	e following details. Please click Send button. dress

Step 3: Enter the received verification code and click verify.

Please prov	vide the following details.
/erification code Please copy it to Email Address 1	has been sent to your inbox. the input box below.
Your Em	ail Address
Your Em	ail Address
Your Email /erification code Type the co	ail Address ode recieved
Your Email /erification code Type the co Verify code	ail Address ode recieved Send new code

Step 4: Link your old login to your new login at Bolder Group Exchange (BGX). Click here to follow the pairing guide. This step does not apply if you are new to our online platform and therefore do not have an old login available. Your account will be available on your "Account Dashboard" within 30 minutes if you have followed all steps correctly.



Link your old account to your new Bolder (BGX) account

Step 1: Click on 'Add New Account' to link your old login from before November 6, 2023, to your new Bolder (BGX) account for a one-time connection. Please note that the old login cannot be linked to multiple Bolder (BGX) accounts. Then click on 'Link Account'.



	×
Link account	
USERNAME	
1 Dentame	
INSIMORE	
A Provent	
LINE ACCOUNT	

Step 2: Enter your old login details from before November 6, 2023 (username and password) and select 'Link Account', after which you will have access to your account information. If you encounter any issues linking your account, follow Step 3.



Account Dashboard
Bolder 2FA
Account Contact
T YOU HEN YEEDONT
Die

Step 3: If you are still experiencing issues with linking your old login/account, please contact your local Bolder representative.